



# SELF-STORAGE GROUP

## 2019/2020 Financial Review

A public limited liability company incorporated under the laws of Norway

Trading at Oslo Børs Nasdaq Nordic Market

Trading at Euronext Oslo Stock Exchange

The prospectus (the "Prospectus") has been prepared by Self-Storage Group AS (the "Company"), a public limited liability company incorporated under the laws of Norway together with its consolidated subsidiaries, "SST" or the "Group", in connection with its listing on Oslo Børs, a stock exchange operated by Oslo Børs AS (the "Oslo Stock Exchange") of the Euronext stock exchange in the Company's name through a private placement (the "Private Placement Offer") announced on 28 June 2019 (the "Private Placement") and its listing on the Oslo Stock Exchange of the Euronext stock exchange in connection with the Company's acquisition of Landex Midt-Norge AS and the associated property companies (see Chapter IV), Oslo Invest AS and Landex Østlandet AS (the "Acquisition Offer") announced on 11 July 2019.

The shares of the Company (the "Shares"), and the Private Placement Shares and the Acquisition Shares will be registered in the Norwegian Central Securities Register (the "NCF") in book-entry form. All Shares must be paid up with one cash contribution and each share costs one NOK.

The Prospectus does not constitute an offer or an invitation to buy, subscribe or sell the securities being admitted to trading described in the Prospectus and the Prospectus relates solely to the listing of the Private Placement Shares and the Acquisition Shares.

Prospectus

Oslo Securities AS

Oslo Børs

Company AS

The date of this Prospectus is 17 September 2019